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PUBLIC ANNOUNCEMENT



(Scan this QR code to view the DRHP)



VINIT MOBILE LIMITED

CIN: U51100GJ2011PLC065617

Our Company was originally incorporated as a Private Limited Company under the name and style of "Tanya Silk Mills Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 26, 2011, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of our Company was changed from "Tanya Silk Mills Private Limited" to "Vinit Mobile Private Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on February 19, 2020, and a Fresh Certificate of Incorporation consequent to name change was issued on March 13, 2020, by the Registrar of Companies, Ahmedabad. Subsequently, the status of the Company was changed from private limited to public limited, and the name of our Company was changed to "Vinit Mobile Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on May 15, 2025. The fresh certificate of incorporation consequent to conversion was issued on May 21, 2025 by Registrar of Companies, Central Processing Centre, Manesar. The Corporate Identification Number of our Company is U51100GJ2011PLC065617. For further details on incorporation and registered office of our Company, see **"History and Certain Corporate Matters"** beginning on page 175 of the Draft Red Herring Prospectus.

Registered Office: Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar, Bamroli Althan Expressway, Pandesara, Surat, Gujarat – 394221.
Tel: +91 9227984148; E-mail: compliance@vinitmobile.com; Website: www.vinitmobile.com
Contact Person: Mss. Mansi Jain, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MR. VINIT JALAN AND MRS. SHWETA JALAN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 21,60,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF VINIT MOBILE LIMITED ("VML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [-] /- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE") OF WHICH [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [-] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

*Subject to Basis of Allotment

In case of any revision in the Price Band, the Bid / Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid / Issue Period for a minimum of three Working Days, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid / Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) (If the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50.00% of the Net Issue shall [-] be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60.00% of the QIB [-] Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 2,00,000 and up to ₹ 10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Bidders, who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the Corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"** beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated December 25, 2025 which has been filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at <https://www.nseindia.com/> and the website of the Company at: <https://vinitmobile.com/> and at the website of BRLM i.e. **COMFORT SECURITIES LIMITED** at <https://www.comfortsecurities.co.in/>. Our Company here by invites the members of the public to give their comments on the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") with respect to disclosures made DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and / or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and / or our Company and / or Company Secretary and Compliance Officer of our Company and / or the BRLM in relation to the issue on or before 5p.m. on the 21st day from the aforesaid date issuing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled **"Risk Factors"** beginning on page 33 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC, Ahmedabad and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 84 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"Our History and Certain Other Corporate Matters"** beginning on page 175 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 COMFORT SECURITIES LIMITED Address: 301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064. Telephone Number: 022 6517 3315 / 022 6517 3316 Email Id: merchantbanking@comfortsecurities.co.in Investors Grievance Id: merchantbanking@comfortsecurities.co.in Website: www.comfortsecurities.co.in Contact Person: Mr. Alok Prasad / Mr. Sandeep Mishra CIN: U67120MH2002PLC136562 SEBI Registration Number.: INM000011328	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093. Telephone Number: 022 6263 8200 Email Id: ipo@bigshareonline.com Investors Grievance Id: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal CIN: U99999MH1994PTC076534 SEBI Registration Number: INR000001385	 VINIT MOBILE LIMITED Mansi Jain Company Secretary & Compliance Officer Address: Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar, Bamroli Althan Expressway, Pandesara, Surat - 394221, Gujarat Contact no.: +91 9227984148 Email ID: compliance@vinitmobile.com Investors can contact our Company Secretary and Compliance officer, the Book Running Lead Manager or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Share in the respective beneficiary account, non-receipt of funds by electronic mode etc.

For and on behalf of
VINIT MOBILE LIMITED

SD/-
Mansi Jain

Company Secretary and Compliance Officer

Date: December 25, 2025
Place: Surat

Vinit Mobile Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on December 25, 2025 with EmERGE Platform of NSE Limited ("NSE EMERGE"). The Draft Red Herring Prospectus is available on the website of NSE EMERGE <https://www.nseindia.com/> issue and is available on the websites of the BRLM at <https://www.comfortsecurities.co.in/> and also on the website of the Company: <https://vinitmobile.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk. For details please refer to the DRHP; see section titled **"Risk Factors"** beginning on page 33 of the Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United State.



રીજનલ ઑફિસ: નેતાજી માર્ગ, મીઠાખળી જ રસ્તા પાસે, એલિસબિજ, અમદાવાદ-૬. ફોન: ૯૧-૭૯-૨૬૪૨૧૬૭૧-૭૫

સાકેતિક કલ્પના અંગેની નોટિસ

ધ સિક્યુરિટીઝ ટ્રેડિંગ એન્ડ રિસ્કન્ટરફેક્શન ઑફ ફાર્માનાન્સિયલ એસેટ્સ એન્ડ એન્જીનેરીંગ ઑફ સિક્યુરિટી ઇન્ફ્રાસ્ટ્રક્ચર એસેટ્સ, ૨૦૦૨ની કલમ ૧૩(૧૨) હેઠળ આપવામાં આવેલી સત્તાઓ, કે જેનો અર્થ ધ સિક્યુરિટી ઇન્ફ્રાસ્ટ્રક્ચર (એન્જીનેરીંગ) ટ્રસ્ટ, ૨૦૦૨ના નિયમ ૩ માં આપવામાં આવ્યો છે, તે સત્તાઓનો ઉપયોગ કરતાં નોટિસ આપવામાં આવે છે કે, અધિકૃત અધિકારીઓ, અહીં જણાવેલાં ખાતાનાં દેવાદારોને કિમાન્ડ નોટિસ પાઠવી હતી અને તેમાં તે નોટિસ મથ્યાની તારીખથી ૬૦ દિવસની અંદર, રકમ ભરપાઈ કરી દેવા માટે જણાવ્યું હતું. દેવાદાર આ રકમ ભરવામાં નિષ્ફળ ગયા હોવાથી, દેવાદાર અને જાહેર જનતાને નોટિસ આપવામાં આવે છે કે, નીચે સહી કરનાર વ્યક્તિઓ, ઉપરોક્ત ધારાની કલમ ૧૩ની પેટા કલમ (૪) જેનો અર્થ ઉપરોક્ત ધારામાં નિયમ ૮ માં આપવામાં આવ્યો છે- તે મુજબ તે વ્યક્તિ (નીચે સહી કરનાર) ને મળેલી સત્તાનો ઉપયોગ કરીને, તેણે અહીં નીચે જે મિલકતનું વર્ણન આપવામાં આવ્યું છે, તે મિલકતનો સાકેતિક કમ્પોઝિટ લઈ લીધો છે. આથી, ખાસ કરીને દેવાદાર અને જાહેર જનતાને ચેતવવામાં આવે છે કે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવહાર કરવો નહીં અને છતાં જો તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવહાર કરવામાં આવશે તો તે અંગેની રકમ, વ્યાજ, ખર્ચ અને શુલ્ક બાબતે, બેંકને આધીન રહેશે. સિક્કોઈ એસેટ રીડીમ કરવા / પરત મેળવવા માટે ઉપલબ્ધ સમયના સંદર્ભે કાયદાની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઈઓ તરફ કરજદાર / ગ્રાંટી મૂકનારનું ધ્યાન દોરવામાં આવે છે.

દેવાદારનું નામ અને લીન ખાતા નં.	મોડેજિજ મિલકતનું વર્ણન (સિક્કોઈ એસેટ)	કિમાન્ડ નોટિસની તારીખ	સાકેતિક કલ્પના અંગેની નોટિસની તારીખ	કિમાન્ડ નોટિસની તારીખ મુજબ બાકી રકમ
શ્રી. રજાકભાઈ જામના વણજારા શ્રીમતી સુગરાબેન રજાકભાઈ વણજારા ૨૦૦૦૧૦૯૦૦૦૪૮૮૮	તામા ચલ અને અચલ સંપત્તિ, જે માપ ક્ષેત્ર ૩૭.૭૭ ચો.મીટર, ઘર નં.૨૫ પેડી પશ્ચિમ બાજુ, સર્વે નં.૨૩૯/૨, એકરા પાર્ક, બોરડી રોડ, મોડાસા, અરવલી, ગુજરાત-૩૮૩૩૧૫ જેનો વિસ્તાર લગભગ ૩૩.૨૭ ચોરસ મીટર છે સ્થિત છે અને જે આવરિત છે: ઉત્તર: ૧૨ મીટર પહોળો રસ્તો, પૂર્વ: પ્લોટ નં. ૨૫, પશ્ચિમ: પ્લોટ નં. ૨૪ નો બાકીનો ભાગ, દક્ષિણ: ૩.૦૫ મીટર માઈન	જુલાઈ ૦૫, ૨૦૨૫	ડિસેમ્બર ૨૨, ૨૦૨૫	રૂ.૫,૦૬,૮૧૯.૬૦
ભરતકુમાર ગિરીશભાઈ ત્રિવેદી પ્રતિહાસભે ભરતકુમાર ત્રિવેદી ૨૦૦૦૧૦૯૦૦૦૧૮૪૮	તામા ચલ અને અચલ સંપત્તિ, જે રેવન્યુ સર્વે નં. ૭૭૪ પેડી ૨, માપ ક્ષેત્ર ૭૫.૪૮ ચોરસ મીટર, કાંઈનલ પ્લોટ નં. ૨૭, ૨૮, ફ્લેટ નં. ૪૦૨, ચોથો માળ, શિવમ એપાર્ટમેન્ટ, ઉત્તરાવ વેલી રેસિડેન્સી સામે, બાધપાસ ચોકડી પાસે, સાયરા, તાલુકો: મોડાસા, જિલ્લો: સાબરકાંઠા ૩૮૩૩૧૫ સ્થિત છે અને જે આવરિત છે: ઉત્તર: ફ્લેટ નં. ૪૦૩, પૂર્વ: ખુશી જમીન, પશ્ચિમ: કોમન પેસેજ પછીનો દરવાજો, દક્ષિણ: ખુશી જમીન	મે ૦૫, ૨૦૨૫	ડિસેમ્બર ૨૨, ૨૦૨૫	રૂ.૫,૨૩,૩૪૫.૪૧
શ્રી જુબેરાઈ ગુલામભાઈ મન્સુરી શ્રીમતી ખુસરુબેન જુબેરાઈ મન્સુરી ૨૦૦૦૧૦૯૦૦૦૪૫૬૬	તામા ચલ અને અચલ સંપત્તિ, જે બેરિંગ સર્વે નં. ૨૩૩, પ્લોટ નં. ૪ અને પે-એક ભાગ, બસેરા સોસાયટી, લીમ્કી તળાવ, તાલુકો- મોડાસા, જિલ્લો- અરવલી, ગુજરાત- ૩૮૩૩૧૫ સ્થિત છે અને જે આવરિત છે: ઉત્તર: પ્લોટ નં. ૫-કોડ-ઈ, પૂર્વ: રોડ, પશ્ચિમ: પ્લોટ નં. ૮, દક્ષિણ: પ્લોટ નં. ૬	સપ્ટેમ્બર ૨૦, ૨૦૨૫	ડિસેમ્બર ૨૨, ૨૦૨૫	રૂ.૪,૧૬,૯૨૪.૬૮
નિશારભાઈ હરિયાઅબ્દુલભાઈ મુલતાની શ્રીમતી નકીસાબેન નિશારભાઈ મુલતાની ૨૦૦૦૧૦૯૦૦૦૫૨૬૮	તામા ચલ અને અચલ સંપત્તિ, જે તમામ વર્તમાન અને ભવિષ્ય સંરચનાઓ સાથે જમીન વિસ્તાર ૩૨.૯૩ ચો.મી. જેટલો માપ માટેનું રો હાઉસ અંતિમ પ્લોટ નં. ૮૨ પેડી બી મધ્ય ભાગ, અને રજા સ્ટ્રીટ, રેસિડેન્સ સ્કૂલની સામે, ભેનુકા રોડ, મોડાસા, તાલુકો: મોડાસા, જિલ્લો: અરવલી, ગુજરાત સ્થિત છે અને જે આવરિત છે: ઉત્તર: પ્લોટ નં. ૧૮ પેડી એ, પૂર્વ: ૬ મીટર પહોળો રસ્તો, પશ્ચિમ: પ્લોટ નં. ૨૫ માઈન, દક્ષિણ: પ્લોટ નં. ૧૮ પેડી સી	એપ્રિલ ૨૫, ૨૦૨૫	ડિસેમ્બર ૨૨, ૨૦૨૫	રૂ.૭,૦૮,૮૩૩.૬૫
યુસુફભાઈ ચાંદખાનભાઈ મુલતાની અલારબીબેન યુસુફભાઈ મુલતાની ૨૦૦૦૧૦૯૦૦૦૪૩૮૭	તામા ચલ અને અચલ સંપત્તિ, જે ૧૨૨.૭૧ ચોરસ મીટર જમીન વિસ્તાર માપતો રેનામેન્ટ, અંતિમ પ્લોટ નં. ૬૧, સર્વે નં. ૨૧૬ / ૩, અલ રજાનગર, શહેર: મોડાસા, તાલુકો: મોડાસા, ગુજરાત સ્થિત છે અને જે આવરિત છે: ઉત્તર: પ્લોટ નં. ૬૦, પૂર્વ: પ્લોટ નં. ૪૮ પછીની માઈન, પશ્ચિમ: ૭.૫૦ મીટર રોડ, દક્ષિણ: અચ્ચ સર્વે નં. ૨૧૬ / ૪ પછીની માઈન	મે ૦૫, ૨૦૨૫	ડિસેમ્બર ૨૨, ૨૦૨૫	રૂ.૧૦,૨૮,૫૭૨.૫૨
શ્રી ઇસ્માઈલભાઈ મુહમ્મદભાઈ ખલીફા શ્રીમતી તબસ્સુમબેન ઇસ્માઈલભાઈ ખલીફા ૨૦૦૦૧૦૯૦૦૦૪૩૮૧	તામા ચલ અને અચલ સંપત્તિ, જે જમીન વિસ્તાર લગભગ ૩૨.૩૭ ચોરસ મીટર, સુપર બિલ્ટ અપ એરિયા લગભગ ૨૪.૮૦ ચોરસ મીટર અને માઈન જમીન વિસ્તાર લગભગ ૭.૪૭ ચોરસ મીટર, કાંઈનલ પ્લોટ નં. ૧૭૫ બી દક્ષિણ બાજુ, સર્વે નં. ૬૧ / ૧ પેડી, મહાન નં. ૧૭૬ બી દક્ષિણ બાજુ. સદાકાંડ પાર્ક, પહાડપુર રોડ, મોડાસા, અરવલી, ગુજરાત ૩૮૩૩૧૫ સ્થિત છે અને જે આવરિત છે: ઉત્તર: પ્લોટ નં. ૧૭૬ પેડી, પૂર્વ: પ્લોટ નં. ૧૪૭ પછી માઈન, પશ્ચિમ: રોડ, દક્ષિણ: પ્લોટ નં. ૧૭૭	સપ્ટેમ્બર ૧૭, ૨૦૨૫	ડિસેમ્બર ૨૨, ૨૦૨૫	રૂ.૪,૭૮,૨૧૭.૭૨

અચ્ચા: મોડાસા તારીખ: ડિસેમ્બર ૨૭, ૨૦૨૫

અધિકૃત અધિકારી બંધન બેંક લિમિટેડ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT FOR INVITING PUBLIC COMMENTS ON DRAFT OFFER DOCUMENT



ADVANCE TECHNOFORGE LIMITED

CIN: U28111GJ2013PLC076316

Our Company was incorporated as a private limited company in the name and style of 'Advance Technoforge Private Limited' under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated 5 August 2013 issued by the Registrar of Companies, Ahmedabad, Gujarat ("RoC"). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on 8 July 2024, our Company was converted into a public limited company and the name of our Company was changed to 'Advance Technoforge Limited' and a fresh Certificate of Incorporation dated 6 September 2024 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see **"History and Certain Corporate Matters"** on page 150 of the Draft Prospectus.

Registered Office: Sr. No.121, Plot No.1 to 6, At. & Po. Padavala Road, Opp. Eaterflow Piping System,Veraval Shapur, Lodhika, Rajkot, Gujarat, India, 360024;
Tel No.: +91 98253 68310 | E-Mail Id: cs@advancetechforge.com | Website: www.advancetechforge.com
Contact Person: Ms. Payal Bansal, Company Secretary & Compliance Officer

OUR PROMOTERS: NILESH SHAMBHUBHAI MOLIIYA, PRADIPBHAI BHIKHABHAI VORA, DAXABEN NILESHBHAI MOLIIYA, KAJAL ALPESHBHAI MOLIIYA AND SHRADDHABEN PRADIPBHAI VORA

INITIAL PUBLIC ISSUE OF UPTO 25,30,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ADVANCE TECHNOFORGE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE") OF WHICH UPTO [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 274 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH. THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI ICDR REGULATIONS.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CI/RP/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CI/RP/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked to the Bank Account of the investor. For details in this regard, specific attention is invited to **"Issue Procedure"** beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated December 23, 2025 with SME Platform of BSE Limited. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE Limited shall be made available to public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE Limited at www.bseindia.com, on the website of the Company at www.advancetechforge.com and on the websites of the Lead Manager, i.e. Sun Capital Advisory Services Private Limited at www.suncapitaladvisoryservices.co.in. Our Company invites members of the public to give their comments, if any, on the Draft Prospectus filed with BSE Limited, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments, if any, to BSE and / or to the Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned herein below by 5.00 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with BSE Limited.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 32 of the Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

Equity Shares, issued through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled **"Capital Structure"** beginning on page 71 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled **"History and Certain Corporate Matters"** beginning on page 150 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai-400029, Maharashtra, India Telephone: 022 6178 6000 Email: mb@suncapital.co.in Website: www.suncapitaladvisoryservices.co.in Investor Grievance Email: investorgrievance@suncapital.co.in Contact Person: Mr. Ghanashyam Kapadia / Mr. Ajesh Dalal SEBI Registration No: INM000012591	 KFIN TECHNOLOGIES LIMITED 301, The Centrum, 3rd Floor, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra Telephone: +91-40-6716 2222 Email: advancetech.ipo@kfintech.com Website: www.kfintech.com Investor Grievance Email: investorgrievance@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration Number: INR000000221	 Advance Technoforge Limited Name: Ms. Payal Bansal Website: www.advancetechforge.com/ Tel. No.: +91 98253 68310 Email: cs@advancetechforge.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Offer, in case of any pre issue or post issue related problems, such as non receipt of letter of allotment, non-credit of allotted Equity