

VINIT JALAN

ADDRESS: FLAT NO- D/503, 5TH FLOOR, AASHIRWAD AVENUE, VIP ROAD,
NEAR SHYAM BABA MANDIR, SURAT- 395007, GUJARAT

CONSENT LETTER FROM CHAIRMAN AND MANAGING DIRECTOR

To,

Vinit Mobile Limited

(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat-394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sirs / Madam,

Sub: Proposed Initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Chairman and Managing Director of the Company and have no objection for inclusion of my name as "**Key Managerial Personnel**" of the Company in the Draft Red Herring Prospectus ("**DRHP**") / Red Herring Prospectus ("**RHP**") and Prospectus (collectively, "**Issue Documents**") to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), and the Registrar of Companies, Ahmedabad ("**RoC**") or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or the Stock Exchange and/or the Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

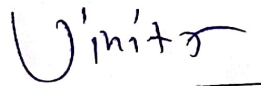
I also give consent to the inclusion of this consent letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you

Yours faithfully,



Vinit Jalan
Chairman and Managing Director
DIN: 08666210

Place: Surat
Date: 18th October 2025



SHWETA JALAN
ADDRESS: D/503 5TH FLOOR, AASHIRWAD AVENUE, VIP ROAD,
NEAR SHYAM BABA MANDIR, SURAT, GUJARAT – 395007.

CONSENT LETTER FROM NON-EXECUTIVE DIRECTOR

To,

Vinit Mobile Limited

(Formerly known as Vinit Mobile Private Limited)

Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,

Bamroli Althan Expressway, Pandesara,

Surat, Gujarat, India, 394221

Email ID: compliance@vinitmobile.com

Website: www.vinitmobile.com

Dear Sirs / Madam,

Sub: Proposed initial public offering (the “Issue”) of equity shares of Rs. 10/- each (the “Equity Shares”) of Vinit Mobile Limited (the “Company”)

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Director of the Company and have no objection for inclusion of my name as “Non-Executive Director” of the Company in the Draft Red Herring Prospectus (“**DRHP**”) / Red Herring Prospectus (“**RHP**”) and Prospectus (collectively, “**Issue Documents**”) to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), and the Registrar of Companies, Ahmedabad (“**RoC**”) or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or the Stock Exchange and/or the Registrar of Companies.

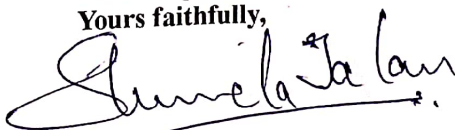
I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,



Shweta Jalan
Non-Executive Director
DIN: 08672239

Place: Surat
Date: 18th October 2025

CONSENT LETTER FROM INDEPENDENT DIRECTOR

To,

Vinit Mobile Limited

(Formerly known as Vinit Mobile Private Limited)

Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,

Bamroli Althan Expressway, Pandesara,

Surat, Gujarat, India, 394221

Email ID: compliance@vinitmobile.com

Website: www.vinitmobile.com

Dear Sir / Madam,

Sub: Proposed Initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Independent Director of the Company and have no objection for inclusion of as my name as "Non-Executive Independent Director" of the Company in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") and Prospectus (collectively, "Issue Documents") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), and the Registrar of Companies, Ahmedabad ("RoC") or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or the Stock Exchange and/or the Registrar of Companies.

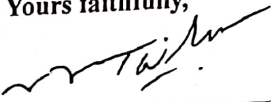
I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,



Vinaykumar Tailor
Independent Director
DIN: 11082457

Place: Surat

Date: 18th October 2025

ADITYA PATEL
ADDRESS: PLOT NO. 606, MOTOVAS, NAVA VADAJ, NARANPURA VISTAR
AHMEDABAD- 380013, GUJARAT.

CONSENT LETTER FROM INDEPENDENT DIRECTOR

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Independent Director of the Company and have no objection for inclusion of my name as "Non-Executive Independent Director" of the Company in the Draft Red Herring Prospectus / Red Herring Prospectus and Prospectus (collectively, "Issue Documents") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), and the Registrar of Companies, Ahmedabad ("RoC") or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or the Stock Exchange and/or the Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,



Aditya Patel
Independent Director
DIN: 09121052

Place: Surat
Date: 18th October 2025

SANJAY VEGAD

ADDRESS: 11-301, STAR PALACE, NEAR KOSAD GARDEN,
SURAT, GUJARAT, 394107

CONSENT LETTER FROM INDEPENDENT DIRECTOR

To,

Vinit Mobile Limited

(Formerly known as Vinit Mobile Private Limited)

Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,

Bamroli Althan Expressway, Pandesara,

Surat, Gujarat, India, 394221

Email ID: compliance@vinitmobile.com

Website: www.vinitmobile.com

Dear Sir / Madam,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Independent Director of the Company and have no objection for inclusion of my name as "Non-Executive Independent Director" of the Company in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") and Prospectus (collectively, "Issue Documents") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), and the Registrar of Companies, Ahmedabad ("RoC") or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or the Stock Exchange and/or the Registrar of Companies.

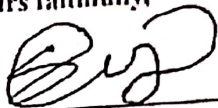
I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,



Sanjay Vegad
Independent Director
DIN: 11082461

Place: Surat

Date: 18th October 2025

MANSI JAIN
ADDRESS: 10/537, 4-A, NARAYAN KRUPA FLATS, GUJJAR SHERI, SONI FALIYA,
SURAT CITY -395003, GUJARAT

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

To,

Vinit Mobile Limited

(Formerly known as Vinit Mobile Private Limited)

Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,

Bamroli Althan Expressway, Pandesara,

Surat, Gujarat, India, 394221

Email ID: compliance@vinitmobile.com

Website: www.vinitmobile.com

Dear Sir / Madam,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, Mansi Jain, Company Secretary and Compliance Officer of the Company hereby give my consent to include my name as the "Key Managerial Personnel" in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") and Prospectus (collectively, "Issue Documents") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), and the Registrar of Companies, Ahmedabad ("RoC") or any other document to be issued or filed in respect of the Issue.

This letter is for information and inclusion (in part or full) in the Issue Document or any other Issue-related material, and may be relied on by the Company, Book Running Lead Manager ("BRLM") and the legal counsel in relation to the Issue. I authorize you to deliver this letter of the consent to the stock exchanges, the RoC, SEBI or any other governmental or regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager, Company and the legal Counsel in connection with the issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as attributed to it in the Issue Documents, as the case may be.

Thanking you,
Yours faithfully,

Mansi Jain
Company Secretary and Compliance Officer
ACS-63030

Place: Surat

Date: 18th October, 2025

HIMANSHU MODI

ADDRESS: FLAT NO-302, SHREE SHYAM AWAS, NEAR VIDHYA BHARTI SCHOOL, BHATAR
ROAD, SURAT CITY- 395007, GUJARAT, INDIA

CONSENT LETTER FROM CHIEF FINANCIAL OFFICER

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear sir,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, Himanshu Modi, Chief Financial Officer of the Company hereby give my consent to include my name as the "Key Managerial Personnel" in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") and Prospectus (collectively, "Issue Documents") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), and the Registrar of Companies, Ahmedabad ("RoC") or any other document to be issued or filed in respect of the Issue.

This letter is for information and inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied on by the Company, Book Running Lead Manager ("BRLM") and the legal counsel in relation to the Issue. I hereby authorize you to deliver this letter of consent to the stock exchanges, the RoC, SEBI or any other statutory, governmental or regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager, Company and the legal Counsel in connection with the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges. I also give consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I also give consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as attributed to it in the Issue Documents, as the case may be.

Thanking you
Yours faithfully,

H. Modi

Himanshu Modi
Chief Financial Officer
Place: Surat
Date: 18th October, 2025



CONSENT LETTER FROM THE STATUTORY AUDITOR OF THE COMPANY

Date: 18th October, 2025

To,

Vinit Mobile Limited

(Formerly known as Vinit Mobile Private Limited)

Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,

Bamroli Althan Expressway, Pandesara,

Surat, Gujarat, India, 394221

Email ID: compliance@vinitmobile.com

Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the “Issue”) of equity shares of Rs. 10/- each (the “Equity Shares”) of Vinit Mobile Limited (the “Company”)

We, M/s **Nirav Patel and Associates “Statutory Auditor”** of Vinit Mobile Limited (the “**Issuer Company**”) give our consent to include our name in the Draft Red Herring Prospectus (“**DRHP**”), / Red Herring Prospectus (“**RHP**”) and Prospectus (collectively, “**Issue Documents**”) to the proposed issue of Equity Shares, to be filed with the Emerge Platform of the National Stock Exchange of India Limited (**NSE Emerge**) (“**NSE**”/“**Stock Exchange**”) the Securities and Exchange Board of India (“**SEBI**”), and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We have not been engaged or interested in the formation or promotion of the management of the Company and are in compliance with section 26(5) of the Companies Act, 2013. We further give our consent to include our name as an “Expert” under Section 2(38) read with Section 26 of Companies Act, 2013.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We further consent to the inclusion of the following details in relation to us in the Issue Documents, and any other documents to be issued in relation to the Issue:

The following details with respect to us may be disclosed in the Issue Documents:

Name of Firm	Nirav Patel and Associates
Address of Firm	603, Sankalp Iconic Tower, Opp. Vikram Nagar, ISRO Colony, Iscon Cross Road, S.G. Highway, Ahmedabad - 380010 India
Tele No.	+91 9898256787
Contact Person	Nirav Patel
Membership No.	132409
Email id	nirav@niravpatelandassociates.com
Website	-
Firm’s Registration No	129824W

We confirm that we will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication,

**B-603, Sankalp Iconic Tower, Opp Vikramnagar Colony,
Nr. ISCON Cross Road, Off S G Highway
Ahmedabad - 380015, Gujarat, India. Ph. : (O) 079 - 40194180
M. : +91 9898256787 Email : nirav@niravpatelandassociates.com**

Nirav Patel & Associates

Chartered Accountants



the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Issue Documents. Neither our affiliates nor we shall be liable to any investor or Book Running Lead Manager or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and hold harmless from all third party (including investors and Book Running Lead Manager) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) Limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Issue Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also give consent to the inclusion of this letter as a part of "Material Contracts and Documents for inspection" in connection with the Issue, which will be available for public for inspection from the date of the filing of the Issue Documents until the Issue closing date including through online means on the website of the Company.

Terms capitalized and not defined herein shall have the same meaning as ascribed to them in the Issue Documents.

Yours Faithfully,

For, Nirav Patel and Associates

NIRAV
SURESHBHAI PATEL
PATEL

Digitally signed by
NIRAV SURESHBHAI
PATEL
Date: 2025.10.18
18:07:02 +05'30'

Nirav Patel

(Partner)

Firm Registration No.: 129824W

Membership. No.: 132409

Place: Ahmedabad

Date: 18th October, 2025.

B-603, Sankalp Iconic Tower, Opp Vikramnagar Colony,
Nr. ISCON Cross Road, Off S G Highway
Ahmedabad - 380015, Gujarat, India. Ph. : (O) 079 - 40194180
M. : +91 9898256787 Email : nirav@niravpatelandassociates.com



1. Consent Letter

To
The Board of Directors,
Vinit Mobile Limited
Plot no. 358, Ground, 1st & 2nd floor,
Gopal Nagar, Bamroli Althan Expressway,
Pandesar, Surat, Surat City,
Gujarat, India, 394221
(the "Company")

To
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad(W),
Mumbai, Maharashtra, 400064
(the "Book Running Lead Manager")

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Vinit Mobile Limited (the "Company" or the "Issuer")

Dear Sir(s),

We, **R V D & Co.**, Chartered Accountants (Firm Registration Number: 143936W, Financial Expert to the Company, hereby give our consent to the inclusion of our name as an "**Expert**" in terms of the Companies Act, 2013, as amended, and also include the following details in the Draft Red Herring Prospectus ("**DRHP**"), the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") filed in relation to the Issue (collectively, the "**Issue Documents**") or any other material in connection with the Issue.

Name:	R V D & Co.
Address:	Office No 604 & 605, "Level 06", Opp Imperial Heights, Near AP Park, Rajkot-360001
E-mail ID:	office@cakda.in
Website:	www.cakda.in
Firm Registration Number:	143936W
Peer Review Certificate Number:	017477
Contact Person:	Kaushal V. Dave Contact No. 0281-2991685
Designation:	Partner

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India, New Delhi (the "ICAI") and hold a valid Peer Review Certificate dated July 18, 2024, issued by the Peer Review Board of the ICAI.

We further consent to include our Reports/Certificates mentioned in **Annexure-A**, in full or in parts, in the Issue Documents or such other documents to be issued by the Company in relation to the Issue.

We further confirm that we have not been engaged or interested in the formation or promotion of the Company.



RVD & Co
Chartered Accountants
Level-06, Office No 604-605, Near AP Park, Opp Imperial Heights, Rajkot-360005



We have conducted our examination in accordance with the 'Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016)' issued by the Institute of Chartered Accountants of India.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true, fair and correct, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

This certificate is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") filed in relation to the Issue (collectively, the "Issue Documents") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed by the Company in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to SEBI, the Registrar of Companies, Ahmedabad situated at Ahmedabad, Gujarat ("ROC"), the Designated Stock Exchange, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Designated Stock Exchange. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the Legal Advisor, can assume that there is no change to the above information until the Equity Shares commence trading on the Designated Stock Exchange pursuant to the Issue. We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

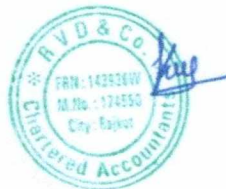
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For, R V D & Co.
Chartered Accountants
ICAI Firm Registration No 143936W

Date: December 24, 2025
Place: Rajkot

Kaushal V. Dave
(Partner)
Membership No 174550
UDIN:25174550NXSSMM1613



CC:
Legal Advisor to the Issue:

ANA Advisors
118, Shilavihar, Gokulpura,
Kalwarroad, Jhotwara,
Jaipur, Rajasthan, 302012

RVD & Co
Chartered Accountants
Level-06, Office No 604-605, Near AP Park, Opp Imperial Heights, Rajkot-360005



Consent Letter from Book Running Lead Manager

Date: 16th October 2025

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat - 394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **Comfort Securities Limited**, do hereby consent to act as **Book Running Lead Manager** and to add our name and the details mentioned herein, being inserted as a "**Book Running Lead Manager**" or "**Book Running Lead Manager to the Issue**" or "**BRLM**" to the Issue in the Draft Red Herring Prospectus ("**DRHP**") / Red Herring Prospectus ("**RHP**") and Prospectus (collectively, "**Issue Documents**") intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the "**SEBI**") and with relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the record to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

Logo	
Name:	Comfort Securities Limited
CIN:	U67120MH2002PLC136562
Address:	301, 3rd Floor, "A" Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064.
Telephone Number:	022 6517 3315
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Contact Person:	Mr. Alok Prasad
Investor Grievance e-mail:	merchantbanking@comfortsecurities.co.in
SEBI Registration Number:	INM000011328

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. And we enclose a copy of our SEBI registration certificate (Annexure A).

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

Alok Prasad



☎ 022- 6894-8500/08

✉ info@comfortsecurities.co.in

🌐 www.comfortsecurities.co.in

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We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other intermediaries connected to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Issue, which will be available for public inspection, including through online means, from the date of filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Comfort Securities Limited**



Mr. Alok Prasad
Compliance Officer
SEBI Registration No.: INM000011328
Place: Mumbai

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

☎ 022- 6894-8500/08

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ANA ADVISORS

118, SHILAVIHAR, GOKULPURA, KALWARROAD, JHOTWARA, JAIPUR 302012, RAJASTHAN
Reach us at: anaadvisors22@gmail.com Mobile: 9887906529
GSTIN: 08ABYFA1191M1ZR

Consent Letter

Date: December 08, 2025

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, ANA Advisors, hereby consent to act as Legal Advisor to the Issue and to add our name and the details mentioned herein, being inserted as a "Legal Advisor to the Issue" to the Issue in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") and Prospectus (collectively, "Issue Documents") intended to be filed by the Company, Vinit Mobile Limited, with the Securities and Exchange Board of India (the "SEBI") and with relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") intended to be filed with the Registrar of Companies, Ahmedabad ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Issue Documents").

We authorize Vinit Mobile Limited to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies Ahmedabad ("RoC"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Further, the following details with respect to us may be disclosed in the Issue Documents:

Name:	ANA ADVISORS
Address:	118, Shila Vihar, Gokulpura, Kalwar road, Jhotwara, Jaipur - 302012, Rajasthan
Telephone Number:	+91 9887906529
Email ID:	anaadvisors22@gmail.com
Contact Person:	Kamlesh Kumar Goyal

We further confirm that the information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We undertake to inform the Book Running Lead Manager promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue. This letter may be relied upon by the Company and the Book Running Lead Manager appointed in relation to the Issue. We hereby consent for submission of this letter to the Stock Exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being



ANA ADVISORS

118, SHILAVIHAR, GOKULPURA, KALWARROAD, JHOTWARA, JAIPUR 302012, RAJASTHAN
Reach us at: anaadvisors22@gmail.com Mobile: 9887906529
GSTIN: 08ABYFA1191M1ZR

included for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable laws.


We also give consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Issue, which will be available for public for inspection from the date of the filing of the Issue Documents until the Issue closing date including through online means on the website of the Company.

Terms capitalised and not defined herein shall have the same meaning as ascribed to them in the Issue Documents.

Thanking You,

Yours Faithfully,

For and Behalf of ANA Advisors


Name: Ms. Asha Agarwal
Designation: Partner
Date: December 08, 2023
Place: Jaipur



CONSENT LETTER FROM THE REGISTRAR TO THE ISSUE

To,

The Board of Directors**VINIT MOBILE LIMITED**

Plot No. 358, Ground & 1st & 2nd Floor,
Gopal Nagar, Bamroli-Althan Expressway, Pandesara,
Surat, Gujarat – 394 221, India.

Re: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Vinit Mobile Limited (the “Company” and such issue, the “Issue”)

Dear Sir/Madam,

We, Bigshare Services Pvt. Ltd, hereby consent to our name and the following details being inserted as Registrar to the Issue, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file, with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Ahmedabad, Gujarat (“**RoC**”) and the National Stock Exchange of India Limited (“**NSE**”), where the Equity Shares are proposed to be listed, as applicable and any other documents and materials in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the “**Issue Documents**”). .

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:



Logo:

Name: Bigshare Services Private Limited

Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093

Telephone number: 022 6263 8200

Website: www.bigshareonline.com

Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Contact Person: Babu Raphael

URL of SEBI website:

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

SEBI Registration No.: INR000001385

CIN: U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect.

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead manager to the Issue (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from



us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal counsel to the Issue. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Bigshare Services Pvt. Ltd.

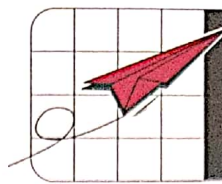
A handwritten signature in blue ink is written over a circular purple stamp. The stamp contains the text 'Bigshare Services Private Limited' around the perimeter and 'Mumbai' in the center.

Authorized signatory

Name: Jibu John

Date: 29-10-2025

Encl: As above



**COMFORT
SECURITIES**

Consent Letter from Underwriter

Date: 16th October 2025

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat - 394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **Comfort Securities Limited**, do hereby consent to act as **Underwriter to the Issue** and to add our name and the details mentioned herein, being inserted as a **"Underwriter to the Issue"** in the Draft Red Herring Prospectus (**"DRHP"**) / Red Herring Prospectus (**"RHP"**) and Prospectus (collectively, **"Issue Documents"**) intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the **"SEBI"**) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the **"Stock Exchanges"**) intended to be filed with the Registrar of Companies, Ahmedabad (**"RoC"**) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the **"Issue Documents"**).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the record to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

Logo	
Name:	Comfort Securities Limited
CIN:	U67120MH2002PLC136562
Address:	301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064.
Telephone Number:	022 6517 3315
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Contact Person:	Mr. Alok Prasad
Investor Grievance e-mail:	merchantbanking@comfortsecurities.co.in
SEBI Registration Number:	INM000011328

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064



☎ 022- 6894-8500/08

✉ info@comfortsecurities.co.in

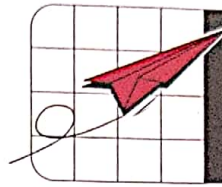
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to enable investors to make a well-informed decision. And we enclose a copy of our SEBI registration certificate (**Annexure A**).

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other intermediaries connected to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Issue, which will be available for public inspection, including through online means, from the date of filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Comfort Securities Limited**



Mr. Alok Prasad
Compliance Officer
SEBI Registration No.: INM000011328
Place: Mumbai

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

☎ 022- 6894-8500/08

✉ info@comfortsecurities.co.in

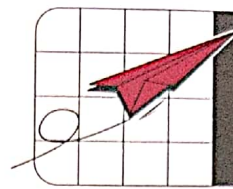
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Consent Letter from Market Maker

Date: 16th October 2025

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat - 394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **Comfort Securities Limited**, do hereby consent to act as **Market Maker to the Issue** and to add our name and the details mentioned herein, being inserted as a "**Market Maker to the Issue**" in the Draft Red Herring Prospectus ("**DRHP**") / Red Herring Prospectus ("**RHP**") and Prospectus (collectively, "**Issue Documents**") intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the "**SEBI**") and with relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and for the record to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

Logo	
Name:	Comfort Securities Limited
CIN:	U67120MH2002PLC136562
Address:	301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064.
Telephone Number:	022 6517 3315
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Contact Person:	Mr. Alok Prasad
Investor Grievance e-mail:	merchantbanking@comfortsecurities.co.in
SEBI Registration Number:	INZ000192537

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other intermediaries connected to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064



☎ 022- 6894-8500/08

✉ info@comfortsecurities.co.in

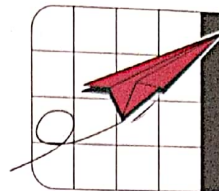
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any such communication from us, the Company and the legal counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Issue, which will be available for public inspection, including through online means, from the date of filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Comfort Securities Limited**



Mr. Alok Prasad
Authorised Signatory
SEBI Registration No.: INZ000192537
Place: Mumbai

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

☎ 022- 6894-8500/08

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To,

The Board of Directors,
VINIT MOBILE LIMITED,
358 Goapl Nagar Society ,
2nd Floor ,Piyush Point,
Pandesara Surat-394221.

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by **VINIT MOBILE LIMITED** and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Red Herring Prospectus ("DRHP") /Red Herring Prospectus("RHP") and Prospectus (Collectively, "issue documents") which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Ahmedabad, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

Name	ICICI BANK LTD
Address	52 ATOP NAGAR, NEAR VIDHYABHARTI SCHOOL ,BHATAR SURAT-395017
Phone No.	+91 8980027195
E-mail	BEROZ.PATEL@ICICIBANK.COM
Website	WWW.ICICIBANK.COM
Contact Person	BEROZ PATEL

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For ICICI BANK LTD



Authorized Signatory

BEROZ PATEL
EMP. ID: 161367

Date: 09.12.2025

To,

The Board of Directors,
VINIT MOBILE LIMITED
GROUND FLOOR 1ST & 2ND FLOOR
PLOT NO 358 GOPAL NAGAR
BAMROLI ALTHAN EXPRESSWAY
SURAT GUJARAT 394221

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by **VINIT MOBILE LIMITED** ("Company") and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Red Herring Prospectus ("DRHP") /Red Herring Prospectus("RHP") and Prospectus (hereinafter collectively referred to as, "Issue Documents") which the Company intends to file in respect of proposed initial public offering of Equity Shares with the Registrar of Companies, Ahmedabad, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

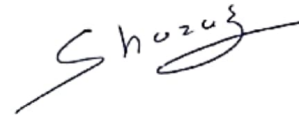
The following details with respect to us may be disclosed:

Name	AU SMALL FINANCE BANK LTD
Address	Shop No-G9 ,SNS Platina Opposite Reliance Hyper Market Vesu, Surat, Gujarat - 395007
Phone No.	8980006317
E-mail	Shazad.bhathena@aubank.in
Website	www.au.bank.in
Contact Person	Shazad Bhathena

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED



Authorized Signatory

SHAZAD BHATHENA
220731
BOSM



Ref: BR/0890/GEN/48/2025-26**Date: 28.11.2025**

To,

The Board of Directors,

Vinit Mobile Limited,

Ground Floor 1st And 2nd Floor, Plot No 358 Gopal Nagar Bamroli, Althan Express Way Surat-394221.

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by Vinit Mobile Limited ("Company") and such offering ("Issue")**Dear Sir/ Madam,**

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Red Herring Prospectus ("DRHP") /Red Herring Prospectus("RHP") and Prospectus (Collectively, "issue documents") which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Ahmedabad, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

Name	The South Indian Bank Limited
Address	Shop No. 11,12,13,14&15, Ground Floor, Money Arcade, Near G.D Goenka School, Canal Road , Vesu Bharathana, Gujarat-395007
Phone No.	+91 90378 54890
E-mail	br0890@sib.bank.in
Website	www.southindianbank.bank.in
Contact Person	Naveen V N

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For **The South Indian bank Ltd.,**

For, The South Indian Bank Ltd.

Branch Manager
Vesu Branch (0890)

Authorized Signatory

